

Patient Information

Patient Name: _____ Today's Date: ____/____/____

☐ Dr. ☐ Mr. ☐ Mrs. ☐ Ms. Preferred Name: _____

Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed Sex: ☐ Male ☐ Female

Address: _____

Social Security #: _____ Date of Birth: ____/____/____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Drivers License #: _____ State: _____ Email Address: _____

Employment Information

Patient Employed By: _____ Occupation: _____ Phone: _____

Work Mailing Address: _____

Emergency Contact Information

Emergency Contact Name: _____ Emergency Contact Phone: _____

Relationship to Patient: _____

Minor Patient Information

Is the patient a minor? ☐ Yes ☐ No Full-time Student? ☐ Yes ☐ No Name of School: _____

Name of Responsible Party: _____ Date of Birth: ____/____/____

Relationship to Patient: ☐ Self ☐ Spouse ☐ Parent ☐ Other: _____

Address (if different from patient): _____

Phone (if different from patient): _____

Primary residency: ☐ Both Parents ☐ Mother ☐ Father ☐ Step-parent ☐ Shared Custody ☐ Guardian

Dental Benefit Plan Information

Employer (if different from above): _____ Occupation: _____ Phone: _____

Address: _____

Primary Dental Plan Name: _____ Phone: _____

Address: _____

Name of Insured: _____ Date of Birth: ____/____/____ ID Number: _____

Policy Number: _____ Patient Relationship to Insured: _____

Secondary Dental Plan Name: _____ Phone: _____

Address: _____

Name of Insured: _____ Date of Birth: ____/____/____ ID Number: _____

Policy Number: _____ Patient Relationship to Insured: _____

Request and Consent for General Treatment – Child

I request and authorize the dentist and his/her choice of assistant and hygienist to perform my child's treatment plan. I have had the opportunity to discuss with the Doctor my child's medical history indicating any serious problems, injuries, or allergies. I have had explained to me and have had sufficient opportunity to discuss my child's dental conditions, planned procedures and treatments, and the benefits to be reasonably expected from this treatment compared with alternative approaches and no treatment.

I request and authorize the taking of oral-dental x-rays as may be considered necessary or advisable by the dentist to diagnose and treat my child's dental problem.

I understand that antibiotics, analgesics, and other medications can cause drowsiness, lack of coordination, nausea, redness, swelling of tissues, pain, and itching, vomiting, and there may be a possibility of a severe allergic reaction known as anaphylactic shock. Local anesthesia can cause a tingling sensation in the lip, chin, tongue, cheek, teeth or gums that could be temporary or permanent. If any of these symptoms occur, I will contact the doctor's office immediately. It is also not advisable to operate any motor vehicle or hazardous device while experiencing side effects of the medications we may administer or prescribe. Alcohol may also increase these effects. Antibiotics are known to decrease the effectiveness of oral contraceptives, so it is advised that other additional contraceptive measures be taken during the time of administration.

I understand that during treatment it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during the examination, the most common being root canal therapy following routine restorative procedures. I give permission to make any changes and additions necessary.

I understand that some dental procedures may cause changes in occlusion (biting), jaw or muscle cramps, spasms, difficulty with the jaw, referred pain to the ear and/or neck. I understand that there is always a possibility of delayed healing and/or treatment failure. I give permission for the doctor to make changes and adjustments necessary.

The usual and most frequent risks or complications include, but are not limited to, the possibility of pain or discomfort during and following treatment, swelling, infection, bleeding, injury to adjacent teeth and surrounding tissue, development of a transient or permanent temporomandibular (TMJ) disorder, temporary or permanent numbness, and allergic reactions.

I understand that treatment for my child may include efforts to guide behavior. Should your child become uncooperative during dental procedures the assistant may hold your child's hands, stabilize the head and/or control leg movements. Should major behavioral issues arise the child may be referred to a specialist for treatment with sedation.

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All of my questions have been answered to my satisfaction and I consent to general treatment.

Signature of Person Consenting to Treatment

Date

Signature of Dentist

Date



Consent to Treat Patient without Parent/Legal Guardian Present

I have the legal right to preauthorize Cornerstone Dental Associates and its personnel to deliver routine dental treatment and services to my child. Routine dental care may include, but is not limited to: dental examinations, prophylaxis (hygiene therapy), fluoride treatment, x-rays, sealants, and any other treatment planned previously discussed and agreed upon by the parents/legal guardian.

I, _____ (*print name*), request and authorize Cornerstone Dental Associates and its personnel to deliver routine dental care to my child listed below as deemed necessary or advisable in the diagnosis and treatment of the minor child:

CHILDREN'S NAMES: _____	DATE OF BIRTH: _____
_____	DATE OF BIRTH: _____
_____	DATE OF BIRTH: _____
_____	DATE OF BIRTH: _____

Limitations: Identify any specific limitations on the kinds of dental services/treatment for which this authorization is given. If none, please state "None."

I, _____ (*print name*), hereby give the following persons my permission to bring my child/children to Cornerstone Dental Associates. Cornerstone Dental Associates and its personnel have permission to discuss with those listed below treatment needs, post care instructions, and treatment finances.

NAME	RELATIONSHIP TO CHILD
_____	_____
_____	_____
_____	_____

Signature of Parent/Legal Guardian

Date

Signature of Witness

Date



Authorization for Release of Information

Patient Name: _____ Date of Birth: ____/____/____

Cornerstone Dental Associates is authorized to release protected health information about the above named patient to the entities named below. The purpose is to inform the patient or others in keeping with the patient's instructions.

Entity to Receive Information	Description of Information to be Released
_____ Voicemail	_____ Results of xrays/diagnosis
_____ Spouse	_____ Other
_____ Parent (Provide Name) _____	_____ Financial Information
	_____ Dental Needs as Follows _____
_____ Other (Provide Name) _____	_____ Financial Information
	_____ Dental Needs as Follows _____

Patient Information

I understand that I have the right to revoke this authorization at any time and that I have the right to inspect or copy the protected health information to be disclosed as described in this document, I understand that a revocation is not effective in cases where the information has already been disclosed but will be effective going forward.

I understand that information used or disclosed as a result of the authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.

I understand that I have to right to refuse to sign this authorization and that my treatment will not be conditioned on signing. This authorization shall be in effect until revoked by the patient.

Signature of Patient or Personal Representative (Description of Rep's Authority) (Attach Documentation)

Date

Fluoride Varnish and Dental Sealant Consent Form

Dental sealants are one of the best ways we have to prevent tooth decay. They are hard plastic coatings which protect the grooved surfaces of permanent teeth. They seal the deep pits and grooves of teeth, keeping bacteria out and preventing decay. By having sealants placed now, your child may be spared future, more extensive dental work. The application is painless and does not require numbing of the mouth or use of a dental handpiece.

This preventative measure has very few risks. In rare cases, as with any dental procedure, gagging or occur. In addition, your child may notice minor changes in bite that should become less noticeable as excess material wears away over time. Please keep in mind that sealants only protect the chewing (grooved) surfaces of teeth. Therefore, fluoride toothpaste and mouth-rinse are also recommended to protect the smooth surfaces of the enamel.

Fluoride varnish can be painted on the teeth to prevent tooth decay delivering a safe and effective dose of fluoride. The varnish sets up on contact with saliva so children usually cannot swallow the varnish. The varnish will cause the teeth to look as if they have a white, textured coating for several hours to several days and will gradually wear off. Fluoride used at the right levels, is safe and effective. Swallowing too much fluoride can cause stomach upset or make white or brown spots on permanent teeth. We work diligently at this practice to limit the ingestion of fluoride.

Both procedures are highly recommended for our patients. These procedures are some of our best preventive tools. Understand we recommend these regardless of insurance coverage due to their effectiveness at helping minimize future dental needs. We will try our best to inform you of your dental coverage, but do not base our recommendation or treatment on insurance coverage and can not be aware of every detail of every insurance contract between you the insured and your insurance company.

CONSENT (Please check one)

☐ I DO // ☐ I DO NOT give consent for my child to receive fluoride varnish.

☐ I DO // ☐ I DO NOT give consent for my child to participate in the dental sealant program.

Signature of Parent/Legal Guardian

Date

Signature of Dentist

Date

CORNERSTONE DENTAL ASSOCIATES

Eaglesoft Medical History

Patient Name: _____ Birth Date: _____ Today's Date: _____

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? ☐ Yes ☐ No _____

Have you ever been hospitalized or had a major operation? ☐ Yes ☐ No _____

Have you ever had a serious head or neck injury? ☐ Yes ☐ No _____

Are you taking any medications, pills, or drugs? ☐ Yes ☐ No _____

Do you take, or have you taken, Phen-Fen or Redux? ☐ Yes ☐ No _____

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? ☐ Yes ☐ No _____

Are you on a special diet? ☐ Yes ☐ No _____

Do you use tobacco? ☐ Yes ☐ No _____

Do you use controlled substances? ☐ Yes ☐ No _____

Women: Are you... ☐ Pregnant / Trying to get pregnant ☐ Nursing ☐ Taking oral contraceptives

Are you allergic to any of the following? ☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Metal ☐ Latex ☐ Sulfa Drugs
☐ Other _____

Do you have or have you had any of the following?

AIDS/HIV Positive ☐ Yes ☐ No

Alzheimer's Disease ☐ Yes ☐ No

Anaphylaxis ☐ Yes ☐ No

Anemia ☐ Yes ☐ No

Angina ☐ Yes ☐ No

Arthritis/Gout ☐ Yes ☐ No

Artificial Heart Valve ☐ Yes ☐ No

Artificial Joint ☐ Yes ☐ No

Asthma ☐ Yes ☐ No

Blood Disease ☐ Yes ☐ No

Blood Transfusion ☐ Yes ☐ No

Breathing Problems ☐ Yes ☐ No

Bruise Easily ☐ Yes ☐ No

Cancer ☐ Yes ☐ No

Chemotherapy ☐ Yes ☐ No

Chest Pains ☐ Yes ☐ No

Cold Sores/Fever Blisters ☐ Yes ☐ No

Congenital Heart ☐ Yes ☐ No

Disorder ☐ Yes ☐ No

Convulsions ☐ Yes ☐ No

Cortisone Medicine ☐ Yes ☐ No

Diabetes ☐ Yes ☐ No

Drug Addiction ☐ Yes ☐ No

Easily Winded ☐ Yes ☐ No

Emphysema ☐ Yes ☐ No

Epilepsy or Seizures ☐ Yes ☐ No

Excessive Bleeding ☐ Yes ☐ No

Excessive Thirst ☐ Yes ☐ No

Fainting Spells/Dizziness ☐ Yes ☐ No

Frequent Cough ☐ Yes ☐ No

Frequent Diarrhea ☐ Yes ☐ No

Frequent Headaches ☐ Yes ☐ No

Genital Herpes ☐ Yes ☐ No

Glaucoma ☐ Yes ☐ No

Hay Fever ☐ Yes ☐ No

Heart Attack/Failure ☐ Yes ☐ No

Heart Murmur ☐ Yes ☐ No

Heart Pacemaker ☐ Yes ☐ No

Heart Trouble/Disease ☐ Yes ☐ No

Hemophilia ☐ Yes ☐ No

Hepatitis A ☐ Yes ☐ No

Hepatitis B or C ☐ Yes ☐ No

Herpes ☐ Yes ☐ No

High Blood Pressure ☐ Yes ☐ No

High Cholesterol ☐ Yes ☐ No

Hives or Rash ☐ Yes ☐ No

Hypoglycemia ☐ Yes ☐ No

Irregular Heartbeat ☐ Yes ☐ No

Kidney Problems ☐ Yes ☐ No

Leukemia ☐ Yes ☐ No

Liver Disease ☐ Yes ☐ No

Low Blood Pressure ☐ Yes ☐ No

Lung Disease ☐ Yes ☐ No

Mitral Valve Prolapse ☐ Yes ☐ No

Osteoporosis ☐ Yes ☐ No

Pain in Jaw Joints ☐ Yes ☐ No

Parathyroid Disease ☐ Yes ☐ No

Psychiatric Care ☐ Yes ☐ No

Radiation Treatments ☐ Yes ☐ No

Recent Weight Loss ☐ Yes ☐ No

Renal Dialysis ☐ Yes ☐ No

Rheumatic Fever ☐ Yes ☐ No

Rheumatism ☐ Yes ☐ No

Scarlet Fever ☐ Yes ☐ No

Shingles ☐ Yes ☐ No

Sickle Cell Disease ☐ Yes ☐ No

Sinus Trouble ☐ Yes ☐ No

Spina Bifida ☐ Yes ☐ No

Stomach/Intestinal Disease ☐ Yes ☐ No

Stroke ☐ Yes ☐ No

Swelling of Limbs ☐ Yes ☐ No

Thyroid Disease ☐ Yes ☐ No

Tonsillitis ☐ Yes ☐ No

Tuberculosis ☐ Yes ☐ No

Tumors or Growths ☐ Yes ☐ No

Ulcers ☐ Yes ☐ No

Venereal Disease ☐ Yes ☐ No

Yellow Jaundice ☐ Yes ☐ No

Have you ever had any serious illness not listed? ☐ Yes ☐ No _____

Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X _____ Date: _____

Financial Policy and Authorizations

We are committed to providing you with the best possible care. We would like to explain your financial and scheduling responsibilities with our practice.

Patient Responsibilities: Our primary goal is not to allow the cost of treatment to prevent you from benefiting from the quality care you need or desire. In our office we strive to maximize your insurance benefits and make any remaining balance easily affordable. Payment is due at the time services are rendered. Financial arrangements are discussed during the initial visit and a financial agreement is completed in advance of any treatment with our practice. We accept the following forms of payment. Cash, Check, Credit/Debit and Care Credit.

Our fees are based on the quality materials we use and the time, effort, and skill required in performing your needed treatment. We charge what is the usual and customary for our area. We will assist you with your benefit estimate before treatment to help you calculate your costs and maximize your insurance. We will be sensitive to your financial circumstances and do everything possible to help you achieve your best oral health. Ultimately, however, you are responsible for any balance left after Insurance.

Our Practice is not a contracted provider with your dental benefit plan. We are a Delta Dental Premiere provider. It is the patients responsibility to verify with the plan whether the plan allows patients to receive reimbursement for services from out-of-network providers.

Reservation Policy: Our Practice is dedicated to quality care and exceptional service. Our doctors and team spend extensive amounts of time preparing for your visit. Broken and missed appointments create scheduling problems for our team as well as other patients. To maintain the utmost service and care, we do require 48-hours' notice to reschedule an appointment. With less than 48-hours' notice, a deposit to reserve the appointment time again may be required. To serve all of our patients in a timely manner we may need to reschedule an appointment if a patient is 10 minutes late or more arriving to our practice.

Authorizations:

_____ I hereby acknowledge that a copy of this practice's Notice of Privacy Practices has been made
Initial available to me. I have been given the opportunity to ask any questions I may have regarding this notice.

_____ I authorize the release of information necessary to process my dental benefits claims. I
Initial hereby authorize payment directly to this doctor otherwise payable to me. The dental practice may contact me via phone, text email to provide information such as appointment reminders and information about treatment, payment, my account or insurance using automated equipment.

_____ I understand that the information I have given today is correct to the best of my knowledge. I
Initial authorize this dental team to perform any necessary dental services that I may need and have consented to during diagnosis and treatment.

_____ I have read the above and agree to financial and scheduling terms.
Initial

Signature

Date



Records Release Authorization Form

I, _____ (Date of Birth: ____/____/____), hereby authorize the office of, or other necessary parties _____ to release dental x-rays and copies of such as follows: Bitewings and periapical x-rays taken within the past year, panoramic or full mouth series taken within the past 5 years to the following office:

Please email to: teresa@cornerstonedentists.com or nicole@cornerstonedentists.com

Cornerstone Dental Associates
Lutz-Craver, Karner and Associates
101 Life Enrichment Blvd.
Shelby, NC 28150

Signature of Patient/Parent/Guardian: _____

PATIENT RIGHTS:

- I have the right to revoke this authorization at any time.
- I may inspect or copy the protected health information to be disclosed as described in this document.
- Revocation is not effective where the information has already been disclosed but will be effective going forward.
- Information used or disclosed as a result of this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law.
- I have the right to refuse to sign the authorization and that my treatment will not be conditioned on signing.